

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Mr. Joseph J. Heck

Status: Member State/District: NVo3

### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2013

**Filing Date:** 05/9/2014

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of America, NV Accounts	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	
Nationwide Marketflex II Variable Annuity ⇒ PROFD ACCESS VP HI YLD  DESCRIPTION: IRA		\$100,001 - \$250,000	None		П
Nationwide Marketflex II Variable Annuity ⇒ PROFD ACCESS VP HI YLD  DESCRIPTION: IRA	SP	\$15,001 - \$50,000	None		
Retail Properties of America		None	Tax-Deferred	Not Applicable	<u>~</u>
USAA College Savings Plan ⇒ Conservative Portfolio	DC	\$15,001 - \$50,000	None		<b>▽</b>
USAA Managed Portfolio IRA $\Rightarrow$ Global Managed Volatility Instl Fund		\$50,001 - \$100,000	None		
USAA Managed Portfolio IRA $\Rightarrow$ Income Fund Institutional Shares		\$1,001 - \$15,000	None		

Asset	Owner Value of Asset	Income Incom Type(s)	Tx. > \$1,000?
USAA Managed Portfolio IRA ⇒ Intermediate Term Bond Fund Instl Shares	\$1,001 - \$15,000	None	П
USAA Managed Portfolio IRA ⇒ Precious Metals and Minerals Fund Instl Shares	\$1,001 - \$15,000	None	П
USAA Managed Portfolio IRA ⇒ Short Term Bond Fund Instl Shares	\$1,001 - \$15,000	None	П
USAA Managed Portfolio IRA ⇒ USAA Money Market	\$1 - \$1,000	None	П

<sup>\*</sup> Asset class details available at the bottom of this form.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Retail Properties of America  Description: IRA - Rollover to Thrift Savings Plan		10/18/2013	S	\$15,001 - \$50,000	
USAA College Savings Plan ⇒ Conservative Portfolio	DC	Monthly	P	\$1,001 - \$15,000	

<sup>\*</sup> Asset class details available at the bottom of this form.

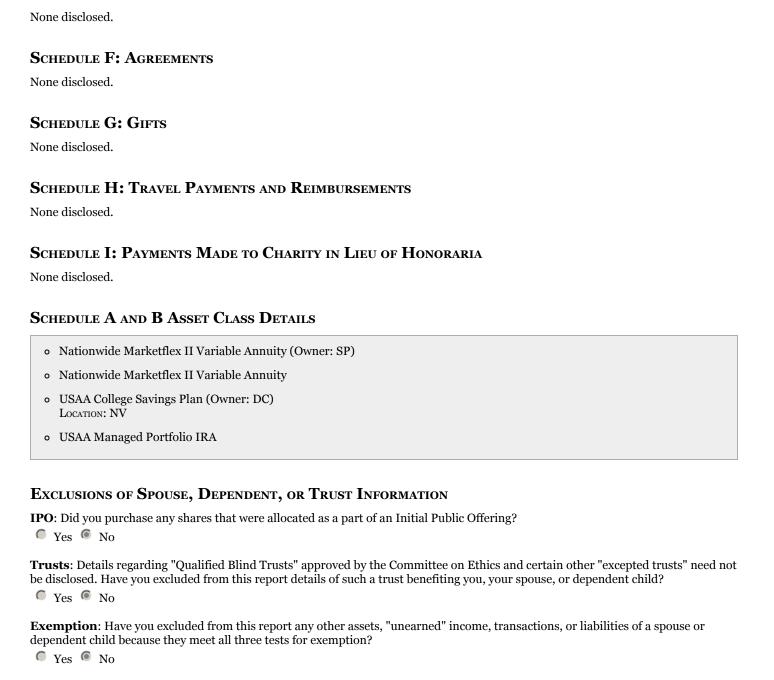
## SCHEDULE C: EARNED INCOME

Source	Туре	Amount
Melaleuca, Inc	Spouse Salary	N/A

## SCHEDULE D: LIABILITIES

Owne	r Creditor	Date Incurred	Туре	Amount of Liability
	Sallie Mae	June 1988	Student Loans	\$50,001 - \$100,000
	Select Portfolio Servicing	January 2012	Mortgage on primary residence	\$250,001 - \$500,000

# SCHEDULE E: Positions



#### **COMMENTS**

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Joseph J. Heck, 05/9/2014